

## Effective, Efficient, and Reliable Insights

Solver is an extended financial planning, and analysis (xFP&A) solution designed to help nonprofit organizations manage their budgeting, forecasting, and reporting processes more efficiently and effectively across their entire organization. With Solver, nonprofits can streamline processes, increase transparency, and enhance decision-making capabilities.

Solver's rapid deployment, powered by patented QuickStart technology, offers nonprofit organizations prebuilt, best-practice templates at a fraction of the time and cost of traditional solutions. With a flexible Excel-based design tool, nonprofit teams can quickly review key insights and easily customize reports—achieving immediate value.

- Rapid deployment with pre-built reports, data input forms, and dashboards.
- Data-driven financial and operational reporting.
- Accurate budgeting and forecasting.
- Integration with unlimited data sources, including an organization's ERP, CRM, and fundraising systems for grants, donors, members, funders, volunteers, and events.
- Automation of manual, error-prone processes.

With Solver, nonprofit organizations gain the tools and capability to plan for the future, while maximizing resources and offering a clear view of financial performance, operational efficiency, and program impact.

## Discover the Key Benefits of xFP&A

How can an organization harness the power of data to be a competitive advantage? With Solver's xFP&A solution. There are four distinct benefits of using the Solver for your nonprofit:

### 1. Boost Decision-Making with Financial and Operational Reporting

Solver's xFP&A approach streamlines the reporting process with a cloud-based platform that automates data consolidation with customizable reporting templates. Real-time reporting helps ensure financial sustainability and compliance.



## Nonprofit Model Insights

- Seamless integration with your ERP, CRM, and fundraising systems**
- Customizable nonprofit-specific KPIs and dashboards**
- Ready-to-use industry reports and planning guidance**



## Accelerated User Rollout

- Guided implementation tailored to your team**
- Expert-led training for power users**
- Smooth deployment to all users**
- Comprehensive support and growth plan**



## 2. Enable Proactive and Adaptive Planning

Automated data integration and forecasting capabilities help nonprofits respond quickly to changes in donations, grants, and operational costs, while also planning for future funding scenarios.

## 3. A Single Source of Truth for Data Analytics

The insights gained from data analysis in a centralized location equip nonprofits to accurately measure the efficiency, effectiveness, and impact of program delivery and adjust as needed in real-time.

## 4. Flexibility and Easy Collaboration

Users across the organization will benefit from a flexible budgeting, forecasting, and reporting solution designed to scale and adapt to variations in funding, donations, members, and service delivery expectations.

## Challenges of Nonprofit Organizations

Nonprofits face unique challenges due to variable funding, fluctuating staff sizes, and strict grant or funder compliance requirements. Solver's xFP&A solution helps organizations navigate these issues, including:

- **Variable Funding:** Fluctuating revenue streams from donations and grants make planning difficult. Flexible budgeting and forecasting tools provide better financial visibility.
- **Grant Compliance and Reporting:** Meeting strict reporting requirements requires accurate and timely data. Automated reporting simplifies the process.
- **KPI Tracking and Performance Measurement:** Custom KPIs and reporting help define success, track impact, and align financial decisions with organizational goals.
- **Event Budgeting and Revenue Predictions:** Nonprofits hosting events or relying on membership dues need detailed forecasting to improve financial stability.
- **Resource Optimization:** Limited staff and budgets make efficiency critical. An intuitive cloud-based solution streamlines financial management and decision-making.

## The Power of Solver

With Solver, nonprofit organizations can make more informed decisions, improve financial outcomes, and achieve mission and growth goals. Solver takes xFP&A to a new level to manage planning, reporting, and analysis processes efficiently by providing real-time insights into your business.

