

Rapid Implementation

Solver's QuickStart and Template Marketplace for Sage customers delivers the ultimate in time to value, by implementing reporting, planning, and analysis.

Integration

The QuickStart integration wizard provides immediate access to Sage data through a few simple prompts and a drag and drop interface, making key business data available.



Template Marketplace

Shop Solver's Template Marketplace for ready-to-use templates, built with design best practices and impactful layouts, so your data is presented in the right way for each audience. Solver's Template Marketplace includes the most in-demand templates requested by businesses, and is updated monthly with new models such as:

- Presentation-ready financial statements for all areas of the business
- Annual budget models and rolling forecasts for better prediction and timely updates
- Over 50 dashboards providing key insights into performance and trends

Sage Tech Partner

Deployment Agenda

Work hand-in-hand with a Solver expert to get up-and-running with Solver's QuickStart and Template Marketplace quickly. This agenda covers the key areas needed to get started right away with Solver including:

- Preparation Steps & Checklist
- Software Overview & Orientation
- User Settings & Notifications
- QuickStart Configuration & Mapping
- Accessing Marketplace Templates
- Running and Distributing Reports
- Creating Report Packages
- Set up of Workflows
- Deploying Budgeting & Forecasting Models
- Enabling Dashboards
- System Administration & Security
- Online Learning Resources
- Recommended Next Steps



Contact Us To Learn More

Go to solverglobal.com/quickstart to learn more or contact your Solver partner to get started on your QuickStart journey to Complete Insight!

